



# Financial Summary

Period Ended October 31, 2011  
Unaudited, Non GAAP, Non GASB

## Straight A Conduit

Assets: \$236,757,268  
Loans: \$221,374,451  
Line of Credit:  
\$223,350,117  
Unamortized COI: \$322,772  
YTD Inc.: \$535,215

S&A Draw: 0.70%

Assets: \$4,390,768,367  
Net Assets: \$285,406,682  
Liabilities: \$4,105,361,685  
Loans Owned: \$3,968,626,710  
YTD Income: (\$20,265,504) \*  
YTD Expenses as % of loans owned: 0.62%  
Unamortized COI: \$20,440,506  
Unamortized Premiums: \$2,641,342  
Arbitrage Rebate: \$1,672,997  
Equity Ratio: 6.50%  
ROAA: (1.36%)  
Loans Serviced: \$270,707,947  
Weighted Average Tax-Exempt Rate: 0.54%  
Weighted Average Taxable Rate: 1.16%  
Weighted Average Total Rate: 1.14%  
Bonds Outstanding Taxable: \$3,698,103,813  
Bonds Outstanding Tax-Exempt: \$109,500,000  
Servicing & Admin Draw Weighted Average Rate: 0.89%  
\*Includes \$31 million for Missouri Scholarship Fund

## General Fund Total

Loans: \$21,540,004  
Assets: \$21,841,277

## 2011-1 Trust Indenture

Assets: \$608,960,185  
Loans: \$558,032,773  
Bonds Outstanding:  
\$576,800,000  
Bond Discount: (\$4,739,667)  
Unamortized COI:  
\$3,358,650  
YTD Inc.: (\$891,146)  
Parity: 105.17%  
Other:  
Recycling Ended: 8/19/2011  
LIBOR Indexed

S&A Draw: 0.85%

## 11th General Resolution Trust Estate

Assets: \$1,113,929,914  
Loans: \$981,644,682  
Bonds Outstanding:  
\$1,040,700,000  
Unamortized COI:  
\$1,692,584  
Unamortized Premiums:  
\$425,892  
Arbitrage Rebate:  
\$1,672,997  
YTD Inc.: \$1,670,794  
Parity: 105.51%  
Senior Parity: 117.31%  
Other:  
Recycling Ended 11/1/09  
Senior Sub Structure  
ARS, LIBOR Indexed

S&A Draw: 1.10%

## 12th General Resolution Trust Estate

Assets: \$320,502,895  
Loans: \$265,670,378  
Bonds Outstanding:  
\$287,650,000  
Unamortized COI:  
\$1,191,099  
Unamortized Premiums:  
\$0  
Arbitrage Rebate: \$0  
YTD Inc.: \$1,041,592  
Parity: 110.45%  
Other:  
Recycling Suspended  
ARS  
77.5% Cash Loans  
AMBAC Insured

S&A Draw: 0.79%

## 2009-1 Trust Indenture

Assets: \$174,488,330  
Loans: \$161,201,723  
Bonds Outstanding:  
\$157,376,820  
Unamortized COI:  
\$1,514,766

YTD Inc.: \$142,499  
Parity: 109.04%

Other:  
No Recycling  
LIBOR Indexed

S&A Draw: 0.55%

## 2010-1 Trust Indenture

Assets: \$687,116,553  
Loans: \$629,934,749  
Bonds Outstanding:  
\$621,072,955  
Unamortized COI:  
\$3,714,761

YTD Inc.: \$767,124  
Parity: 108.89%

Other:  
No Recycling  
LIBOR Indexed

S&A Draw: 0.85%

## 2010-2 Trust Indenture

Assets: \$745,685,950  
Loans: \$688,880,069  
Bonds Outstanding:  
\$682,898,327  
Unamortized COI:  
\$5,540,163

YTD Inc.: \$920,163  
Parity: 107.50%

Other:  
No Recycling  
LIBOR Indexed

S&A: 0.85%

## 2010-3 Trust Indenture

Assets: \$481,485,996  
Loans: \$440,347,881  
Bonds Outstanding:  
\$441,105,712  
Unamortized COI:  
\$3,105,711

YTD Inc.: (\$12,113)  
Parity: 107.14%

Other:  
No Recycling  
LIBOR Indexed

S&A Draw: 0.85%