

MOHELA Debt Outstanding by Mode as of 5/17/2024

| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | Pool/Initial Balance |
|--------------|-------------|-----------|-----------------|-----------------------|---------------------|-----------|---------------|-----------------|----------------------|
| 2021-1 TRUST | 2021-1 A-1A | 606072LC8 | Taxable Senior | \$ 67,511,090 | N/A | Fixed | 1.53% | 5/27/2024 | 52% |
| 2021-1 TRUST | 2021-1 A-1B | 606072LD6 | Taxable Senior | \$ 150,524,726 | Monthly | LIRN | 6.18% | 5/27/2024 | 52% |
| 2021-1 TRUST | 2021-1 B | 606072LE4 | Taxable Sub | \$ 10,000,000 | Monthly | LIRN | 6.95% | 5/27/2024 | 52% |
| 2021-2 TRUST | 2021-2 A-1A | 606072LF1 | Taxable Senior | \$ 66,619,695 | N/A | Fixed | 1.97% | 5/27/2024 | 53% |
| 2021-2 TRUST | 2021-2 A-1B | 606072LG9 | Taxable Senior | \$ 206,254,575 | Monthly | LIRN | 6.13% | 5/27/2024 | 53% |
| 2021-2 TRUST | 2021-2 B | 606072LH7 | Taxable Sub | \$ 11,900,000 | Monthly | LIRN | 6.93% | 5/27/2024 | 53% |
| 2021-3 TRUST | 2021-3 A-1A | 606072LJ3 | Taxable Senior | \$ 7,999,081 | N/A | Fixed | 1.58% | 5/27/2024 | 54% |
| 2021-3 TRUST | 2021-3 A-1B | 606072LK0 | Taxable Senior | \$ 94,922,430 | Monthly | LIRN | 6.00% | 5/27/2024 | 54% |
| 2021-3 TRUST | 2021-3 B | 606072LL8 | Taxable Sub | \$ 4,500,000 | Monthly | LIRN | 6.58% | 5/27/2024 | 54% |
| Total | | | | \$ 620,231,596 | | | 5.15% | | |

Commerce Bank Loan

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Balloon Amount | Balloon Date | Loan Type | Interest Rate | Payment Date | Prepayment penalty as of 12/31/2023 |
|--------------|--------|--------|---------|---------------------|---------------------|--------------|-----------|---------------|---------------|-------------------------------------|
| Note Payable | N/A | N/A | Taxable | \$ 7,079,343 | \$ 6,014,178 | 3/15/2025 | Variable | 7.17% | 15th of Month | \$ - |
| Total | | | | \$ 7,079,343 | \$ 6,014,178 | | | 7.17% | | \$ - |

| Debt Source | Debt O/S | % of Debt O/S | Interest Rate |
|--------------|-----------------------|---------------|---------------|
| Bonds | \$ 620,231,596 | 98.9% | 5.15% |
| Commerce | \$ 7,079,343 | 1.1% | 7.17% |
| TOTAL | \$ 627,432,997 | | |

| | |
|---------------------------------------|--------------|
| Weighted Average Interest Rate | 5.17% |
|---------------------------------------|--------------|