

MOHELA Debt Outstanding by Mode as of 9/30/2022

Bonds - Libor Indexed Rate Notes									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 110,796,574	N/A	Fixed	1.53%	10/25/2022	81%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 247,035,325	Monthly	LIRN	3.83%	10/25/2022	81%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	4.60%	10/25/2022	81%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 105,680,604	N/A	Fixed	1.97%	10/25/2022	82%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 327,187,150	Monthly	LIRN	3.78%	10/25/2022	82%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	4.58%	10/25/2022	82%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 12,846,015	N/A	Fixed	1.58%	10/25/2022	84%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 152,439,375	Monthly	LIRN	3.65%	10/25/2022	84%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	4.23%	10/25/2022	84%
Total				\$ 982,385,043			3.32%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ -	\$ 100,000,000	LIRN	3.90%	Daily	
Total				\$ -	\$ 100,000,000		3.90%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 6/30/2022
Note Payable	N/A	N/A	Taxable	\$ 9,240,782	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ -
Total				\$ 9,240,782	\$ 7,460,300			4.24%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 982,385,043	99.1%	3.32%
LOC	\$ -	0.0%	0.00%
Commerce	\$ 9,240,782	0.9%	4.24%
TOTAL	\$ 991,625,825		

Weighted Average Interest Rate	3.33%
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