

MOHELA Debt Outstanding by Mode as of 04/03/2015

| Auction Rate Debt | | | | | | | | | |
|--------------------------------|---------------|------------------|------------------------|--------------------------|----------------------------|------------------|----------------------|-----------------------------|----------------------|
| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Settlement Date | Broker Dealer |
| 12th | 95C | 606072DG8 | Taxable | \$ 21,500,000 | 35 days | ARS | 0.00% | 4/8/2015 | MS |
| 12th | 95D | 606072DH6 | Taxable | \$ 33,400,000 | 35 days | ARS | 0.00% | 4/15/2015 | MS |
| 12th | 96H | 606072DJ2 | Taxable | \$ 39,250,000 | 35 days | ARS | 0.03% | 4/22/2015 | MS |
| 12th | 06J | 606072JG2 | Taxable | \$ 16,375,000 | 28 days | ARS | 0.00% | 4/24/2015 | MS |
| Total | | | | \$ 110,525,000 | | ARS | 0.01% | | |
| Libor Indexed Rate Note | | | | | | | | | |
| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | |
| 2009-1 TRUST | 20091-2 | 606072KN5 | Taxable | \$ 99,247,276 | Quarterly | LIRN | 1.31% | 5/26/2015 | |
| 2010-1 TRUST | 2010-1 | 606072KP0 | Taxable | \$ 352,443,640 | Quarterly | LIRN | 1.21% | 5/26/2015 | |
| 2010-2 TRUST | 2010-2 | 606072KS4 | Taxable | \$ 370,878,072 | Quarterly | LIRN | 1.11% | 5/26/2015 | |
| 2010-3 TRUST | 2010-3 | 606072KV7 | Taxable | \$ 237,585,799 | Quarterly | LIRN | 1.11% | 5/26/2015 | |
| 2011-1 TRUST | 2011-1 | 606072KZ8 | Taxable | \$ 301,010,050 | Senior | LIRN | 1.12% | 6/25/2015 | |
| 2012-1 TRUST | 2012-1 | 606072LA2 | Taxable | \$ 135,947,447 | Senior | LIRN | 1.00% | 4/27/2015 | |
| 2013-1 TRUST | 2013-1 | 606072LB0 | Taxable | \$ 714,432,690 | Senior | LIRN | 0.72% | 4/27/2015 | |
| Total | | | | \$ 2,211,544,973 | | LIRN | 1.01% | | |

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|---------------|-------------------------|-------------------------|--------------|
| ARS | \$ 110,525,000 | 4.8% | 0.01% |
| LIBOR | \$ 2,211,544,973 | 95.2% | 1.01% |
| TOTALS | \$ 2,322,069,973 | Weighted Average | 0.96% |